

Ten Years at a Glance

FINANCIAL HIGHLIGHTS

(₹ crore)

	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07
Gross Sales	43337	50627	51866	49350	50348	47041	43935	48738	45555	39189
Net Sales	38514	45208	46189	43961	45654	42719	40551	43204	39508	33923
Earnings before depreciation, interest & tax(EBIDTA)	(3052)	5586	5909	5621	7658	9030	11871	10946	12955	10966
Depreciation	2100	1773	1717	1403	1567	1486	1337	1288	1235	1211
Interest & Finance charges	2047	1454	968	748	678	475	402	259	251	332
Profit before exceptional items	(7198)	2359	4184	3470	5413	7069	-	-	-	-
Exceptional items : Gain(+)/Loss(-)	-	-	959	(229)	(262)	125	-	-	-	-
Profit before tax (PBT)	(7198)	2359	3225	3241	5151	7194	10132	9399	11469	9423
Provision for tax / Income Tax Refund and Deferred Tax Asset(-)	(3061)	266	608	1070	1608	2289	3378	3228	3932	3221
Profit after tax (PAT)	(4137)	2093	2616	2170	3543	4905	6754	6170	7537	6202
Dividends	-	826	834	826	826	991	1363	1074	1528	1280
Equity Capital	4131	4131	4131	4131	4131	4130	4130	4130	4130	4130
Reserves & Surplus (net of DRE)	35151	39374	38536	36894	35680	32939	29186	24018	18874	13054
Net Worth (Equity Capital and Reserves & Surplus)	39281	43505	42666	41025	39811	37069	33317	28148	23004	17184
Total Loans	33217	29898	25281	21597	16320	19375	16511	7563	3045	4181
Net Fixed Assets	44262	36169	26771	16777	17127	15059	13615	12305	11571	11598
Capital Work-in-progress	24884	29196	33651	35891	28205	22226	14953	6550	2390	1199
Current Assets (including short term deposits)	22174	28482	26891	27616	28431	36544	39154	34676	26318	20379
Current Liabilities & Provisions	18792	16338	15212	13012	12225	12172	11073	12277	9439	6500
Working Capital (Current Assets less Current liabilities)	3382	12145	11679	14604	16206	24372	28081	22398	16879	13879
Capital Employed (Net Fixed Assets + Working Capital)	47644	48314	38450	31381	32921	39431	41696	34704	28450	25476
Mkt price per share (In ₹) (As at the end of the period)	43.00	68.35	71.40	62.35	94.05	170.00	252.55	96.45	184.75	113.00
Key Financial Ratios										
EBIDTA to average capital employed (%)	(6.4)	12.9	16.9	17.5	21.0	21.7	31.1	34.7	48.0	46.4
PBT to Net Sales (%)	(18.7)	5.2	7.0	7.4	11.3	16.8	25.0	21.8	29.0	27.8
PBT to average capital employed (%)	(15.0)	5.4	8.4	10.1	14.2	17.3	26.6	29.8	42.5	39.9
Return on average net worth (%)	(10.0)	4.9	6.1	5.4	9.2	13.9	22.0	24.1	37.5	42.0
Net worth per share of ₹ 10 (₹)	95.1	105.3	103.3	99.3	96.4	89.7	80.7	68.1	55.7	41.6
Earnings per share of ₹ 10(₹)	(10.0)	5.1	6.3	5.3	8.6	11.9	16.4	14.9	18.2	15.0
Price - earning ratio (times)	(4.3)	13.5	11.3	11.9	11.0	14.3	15.4	6.5	10.1	7.5
Dividend per share of ₹ 10 (₹)	0.0	2.0	2.0	2.0	2.0	2.4	3.3	2.6	3.7	3.1
Effective dividend rate (%)	0.0	2.9	2.8	3.2	2.1	1.4	1.3	2.7	2.0	2.7
Debt - Equity (times)	0.8	0.7	0.6	0.5	0.4	0.5	0.5	0.3	0.1	0.2
Current ratio (times)	1.2	1.7	1.8	2.1	2.3	3.0	3.5	2.8	2.8	3.1
Capital employed to turnover ratio (times)	0.9	1.0	1.3	1.6	1.5	1.2	1.1	1.4	1.6	1.5
Working capital turnover ratio (times)	12.8	4.2	4.4	3.4	3.1	1.9	1.6	2.2	2.7	2.8
Interest coverage ratio (times)	(1.9)	1.8	2.3	2.6	3.8	7.1	14.4	29.0	46.4	29.3
Dividend Payout Ratio (%)	0.0	39.4	31.9	38.1	23.3	20.2	20.2	17.4	20.3	20.6

PRODUCTION

(Unit: '000T)

Item	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2007-08	2006-07
Hot Metal	15721	15413	14447	14266	14116	14888	14505	14442	15199	14606
Crude Steel	14279	13908	13579	13417	13350	13761	13506	13411	13964	13506
Pig Iron	642	634	223	214	106	261	323	267	441	509
Saleable Steel	12381	12842	12880	12385	12400	12887	12632	12494	13044	12581
- Semi Finished Steel	3054	3007	2760	2422	2527	2394	2392	2206	2243	2278
- Finished Steel	9327	9835	10120	9962	9872	10493	10240	10288	10801	10303

VALUE ADDED STATEMENT

		(₹ crore)	
For the year	2015-16	2014-15	
Value of own production	43366	52724	
Other Revenues	1122	44488	1486
			54210
Less: Cost of Raw Materials	17151	18523	
Stores and Spares	3244	3305	
Power and Fuel	5621	5423	
Excise Duty	4823	5419	
Freight Outward	1131	993	
Other Operating Cost	5676	5260	38923
Total Value Added	6842	15289	
Establishment Cost	9894	9736	
Financing Cost	2047	1454	
Dividend Provision	-	826	
Corporate Income Tax	-3061	266	
Dividend Tax	-	165	
Income Retained in Business			
Depreciation	2186	2003	
Retained in Business	-4224	-2038	837
			2840
Total Value Applied	6842	15287	

SHAREHOLDING PATTERN (AS ON 31.03.2016)

Category	Number of Holders	Number of Equity Shares	Amount (₹/Crore)	% of Equity
GOVERNMENT OF INDIA	1	3097767449	3097.78	75.00
FINANCIAL INSTITUTIONS	12	471434879	471.43	11.41
BANKS	67	144389233	144.39	3.50
MUTUAL FUNDS	29	32534871	32.53	0.79
FOREIGN INSTITUTIONAL INVESTORS	111	206229237	206.22	4.99
GLOBAL DEPOSITORY RECEIPTS	2	132635	0.13	-
COMPANIES (including Trusts & Clearing Members)	2813	26600282	26.60	0.64
INDIVIDUALS (including NRI & Employees)	393548	151436703	151.44	3.67
TOTAL	396583	4130525289	4130.52	100.00

