

SEGMENT REVENUE, RESULTS AND CAPITAL EMPLOYED

Millions

| PARTICULARS | Quarter Ended | Quarter Ended | Quarter Ended | Year ended | Year ended |
|--|-----------------|--------------------|-----------------|-----------------|-----------------|
| | 31st March 2015 | 31st December 2014 | 31st March 2014 | 31st March 2015 | 31st March 2014 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) | (Audited) |
| Segment Revenue (Net Sales / Income from Operations) | | | | | |
| - Bhilai Steel Plant | 41284.0 | 40168.4 | 47176.2 | 161055.6 | 171591.2 |
| - Durgapur Steel Plant | 19654.3 | 18224.5 | 20636.2 | 72631.1 | 73799.0 |
| - Rourkela Steel Plant | 18913.8 | 22191.6 | 25602.5 | 86977.0 | 84928.7 |
| - Bokaro Steel Plant | 29421.7 | 27608.6 | 36088.4 | 118873.0 | 126662.9 |
| - IISCO Steel Plant | 3694.2 | 3980.5 | 7612.0 | 18367.9 | 29268.3 |
| - Alloy Steels Plant | 1906.9 | 1952.1 | 1607.9 | 7211.5 | 7379.3 |
| - Salem Steel Plant | 4826.0 | 5156.6 | 5479.1 | 19744.8 | 18240.4 |
| - Visvesvaraya Iron & Steel Plant | 686.8 | 494.4 | 716.9 | 2577.8 | 2273.4 |
| - Others | 11167.2 | 9868.4 | 8844.2 | 37430.3 | 34478.0 |
| Total Segment Revenue | 131554.9 | 129645.1 | 153763.4 | 524869.0 | 548621.2 |
| Less : Inter-Segment Revenue | 15703.8 | 18571.9 | 19155.8 | 67761.2 | 81797.4 |
| Net sales / Income from Operations | 115851.1 | 111073.2 | 134607.6 | 457107.8 | 466823.8 |
| Segment Results (Profit+)/Loss(-) before Interest, Exceptional Items and Tax) | | | | | |
| - Bhilai Steel Plant | 5666.5 | 6341.8 | 6468.7 | 24900.4 | 23203.1 |
| - Durgapur Steel Plant | 2014.0 | 1110.3 | 2045.7 | 6220.5 | 5195.5 |
| - Rourkela Steel Plant | 2161.2 | 1418.2 | 2183.2 | 6186.3 | 4222.9 |
| - Bokaro Steel Plant | 1799.0 | 1330.9 | 3243.0 | 7864.9 | 4005.0 |
| - IISCO Steel Plant | -1647.2 | -2046.9 | -2220.4 | -8358.5 | -5394.0 |
| - Alloy Steels Plant | -176.4 | -303.7 | 53.0 | -1177.2 | -841.9 |
| - Salem Steel Plant | -671.9 | -609.6 | -449.0 | -2495.5 | -2815.8 |
| - Visvesvaraya Iron & Steel Plant | -88.7 | -298.3 | -109.5 | -972.9 | -1226.2 |
| - Others | -2035.4 | 3923.8 | -2028.6 | 5963.4 | 5010.7 |
| Total | 7021.1 | 10866.5 | 9186.1 | 38131.4 | 31359.3 |
| Less : Interest Expenses | 4269.2 | 3665.7 | 3125.7 | 14542.3 | 9676.4 |
| Exceptional items - Loss(-)/Gain(+) | | | | | |
| Add : Compensation Received for Non Performance of Contract. | 0.0 | 0.0 | 0.0 | 0.0 | 10562.6 |
| Profit before Tax | 2751.90 | 7200.80 | 6060.40 | 23589.10 | 32245.50 |
| Capital Employed | | | | | |

| | | | | | |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| (Segment Assets less Segment Liabilities excluding Inter Unit Balances) | | | | | |
| - Bhilai Steel Plant | 167183.6 | 160560.6 | 149504.8 | 167183.6 | 149504.8 |
| - Durgapur Steel Plant | 33331.8 | 31926.1 | 30772.3 | 33331.8 | 30772.3 |
| - Rourkela Steel Plant | 149074.0 | 141019.6 | 133757.5 | 149074.0 | 133757.5 |
| - Bokaro Steel Plant | 110741.3 | 105028.4 | 104026.0 | 110741.3 | 104026.0 |
| - IISCO Steel Plant | 170966.9 | 163115.9 | 155011.0 | 170966.9 | 155011.0 |
| - Alloy Steels Plant | 3993.8 | 4203.2 | 4233.5 | 3993.8 | 4233.5 |
| - Salem Steel Plant | 26962.0 | 27687.7 | 28132.9 | 26962.0 | 28132.9 |
| - Visvesvaraya Iron & Steel Plant | 4584.2 | 4309.5 | 3919.0 | 4584.2 | 3919.0 |
| - Others | -67582.3 | -39837.2 | -25966.7 | -67582.3 | -25966.7 |
| Total Capital Employed in the Company | 599255.3 | 598013.8 | 583390.3 | 599255.3 | 583390.3 |

Note :

1. Segments have been identified in line with the Accounting Standard -17 on Segment Reporting taking into account the Organisation and Management Structure and also Internal Financial Reporting System though the Company primarily deals in Iron & Steel items. Segment Revenue, Results and Capital Employed include the respective amounts identifiable to each of the segments.

2. Since the Company's overseas operations are below 10% of the total operations, the disclosure of geographical segments is not applicable.