



BY COURIER

No.B&S/ Shares/ReconShAud/032018

April 13, 2018

The Secretary Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street <u>Mumbai-400001.</u>	The Asstt. Vice President National Stock Exchange Exchange Plaza, 5th Floor Plot No.C/1, G. Block Bandra Kurla Complex, Bandra(E) <u>Mumbai-400051.</u>
---	--

Sub: Reconciliation of Share Capital Audit Report.

Dear Sir,

SEBI Circular No.D&CC/FITTC/CIR-16/2002 dated 31st December 2002, require all Issuer Companies to provide a certified Reconciliation of Share Capital Audit Report from Practicing Company Secretary for every quarter. The Reconciliation of Share Capital Audit Report for the quarter ended **31st March, 2018** is enclosed herewith for your information and record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

(M.C. Jain)
ED(F&A) & Secretary

Encl. As above.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Separate for each ISIN)

1. For Quarter Ended 31st March, 2018
2. ISIN INE114A01011
3. Face Value Rs. Ten Each
4. Name of the Company STEEL AUTHORITY OF INDIA LIMITED
5. Registered Office Address Ispat Bhavan, Lodhi Road, New Delhi 110003
6. Correspondence Address Ispat Bhavan, Lodhi Road, New Delhi 110003
7. Telephone & Fax Nos. 011-24367481(14 lines)
8. E Mail Address secy.sail@sail.com
9. Name of the Stock Exchanges where the Company's securities are listed National Stock Exchange of India Limited & BSE Limited
- | | Number of Shares | % of Total Issued Capital |
|--|------------------|---------------------------|
| 10. Issued Capital | 4130525289 | 100.00 |
| 11. Listed Capital (At Both NSE & BSE) | 1032757840 | 25.00 |
- | | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 12. Held in dematerialized form in CDSL | 61431569 | 1.49 |
| 13. Held in dematerialized form in NSDL* | 4064284716 | 98.40 |
| 14. Physical | 4809004 | 0.11 |
| 15. Total Number of Shares (12 + 13 + 14) | 4130525289 | 100.00 |
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) - * 3097767449 nos. of equity shares have not been listed with stock exchanges, being shares held by the Government of India and decided not to be traded.
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:
- | Particulars* | Number of shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CSDL | Whether intimated to NSDL | In principle approval pending from Stock Exchanges (specify Names) |
|--------------|------------------|----------------------------------|---|---------------------------|---------------------------|--|
| No Change | Nil | N.A. | N.A. | N.A. | N.A. | N.A. |
- * Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)
18. Register of Members is updated (Yes / No) Yes
If not, up to dated up to which date N.A.
19. Reference of previous quarter with regards to excess dematerialized shares, if any N.A.



22. Name, Telephone & Fax No. of
Compliance Officer of the
Company

**Shri M.C. Jain, ED(F&A) & Secretary, SAIL,
Ispat Bhavan, Lodhi Road, New Delhi -110 003
Ph: 011-24300403 Fax: 011 24367015
Mob. 9968605098**

23. Name, Address, Tel. & Fax No.,
Registration No. of the Secretarial
Auditor

**Agarwal S. & Associates, Company Secretary-COP 5910
119 & 127, Vardhman Star City Mall, Sector 7, Dwarka,
New Delhi-110075
Mobile: 9811549887**

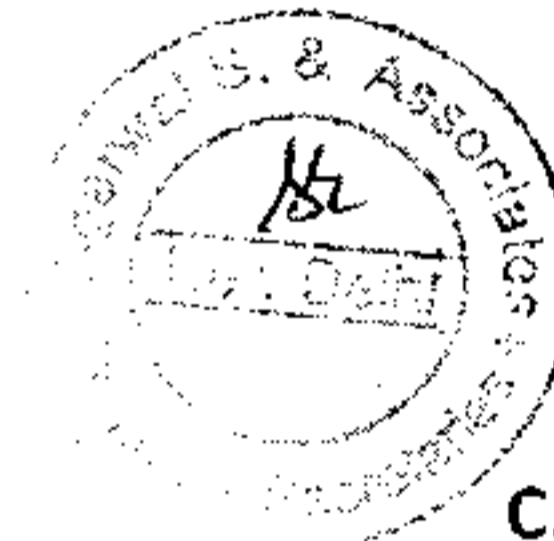
24. Appointment of common agency for
share registry work, if yes
(Name & address)

**MCS Share Transfer Agent Ltd.,
F-65, 1st Floor, Okhla Industrial Area, Phase-I
New Delhi 110020.
Tel. No.: 41406149/50/51/52, Fax No.: 41709881
E-mail: admin@mcsregistrars.com**

25. Any other detail that the auditor may like to provide (e.g. BIFR
company, delisting from stock exchange, company changed its name
etc.)

NIL

**For Agarwal S. & Associates,
Company Secretaries,**



S. Agarwal

**CS Sachin Agarwal
Partner**

C.P. No. 5910, FCS 5774

Place: New Delhi

Date: April 11, 2018