


| INTER PLANT STANDARD - STEEL INDUSTRY | | |
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|  IPSS | FORMAT FOR STANDARD MAINTENANCE PRACTICES FOR PNEUMATIC CONTROL VALVES | IPSS:2-07-097-14 |
| | INDIAN STANDARD DOES NOT EXIST | <i>(New Standard)</i> |

1. FOREWORD

- 1.1. Interplant standardization activity in steel industry is being pursued under the aegis of Steel Authority of India Ltd (SAIL). This Interplant Standard was prepared by the Standards Committee on Computerization and Automation, IPSS 2:7 with the active participation of the representatives of steel plants, established manufacturers in this field & reputed consulting organizations; and was adopted on April, 2014.
- 1.2. Interplant Standards on design parameters primarily aim at achieving rationalization and unification of parts and assemblies of process and auxiliary equipment used in steel plants and these are intended to provide guidance to the steel plant engineers, consultants and manufacturers in their design activities.

2. SCOPE

- 2.1. This Interplant standard provides and a Format for Standard Maintenance practices for pneumatic control valves

3. DESCRIPTION OF VALVE

- 3.1. Control valves are valves used to control conditions such as flow, pressure, temperature, and liquid level by fully or partially opening or closing in response to signals received from controllers that compare a "set point" to a "process variable" whose value is provided by sensors that monitor changes in such conditions.
- 3.2. The opening or closing of control valves is usually done automatically by electrical, hydraulic or pneumatic actuators. Positioners are used to control the opening or closing of the actuator based on electric or pneumatic signals. These control signals, traditionally based on 3-15psi (0.2-1.0bar), more common now are 4-20mA signals for industry, 0-10V for HVAC systems, and the introduction of "Smart" systems, HART, Fieldbus Foundation, and Profibus being the more common protocols.



3.3. A control valve consists of three main parts in which each part exist in several types and designs:

- i) Valve's actuator
- ii) Valve's positioner
- iii) Valve's body

4. INSPECTION GUIDELINES

4.1. Following are the Inspection guidelines and the Technical guidelines for checking of pneumatic control and shut down basis are given in Annexure-A and Annexure-B respectively.

- i) Running Inspection (Fortnightly)
- ii) Periodical Inspection/Maintenance (Shutdown Basis)
- iii) Inspection Format

5. INSPECTION CHECKLIST

5.1. The following inspection checklist format shall be the used on Fortnight basis :

| SL NO | AREA | CHECKPOINTS | REMARKS IF ANY |
|-------|--|--------------------|----------------|
| 1 | Air Pressure for I/P | Kg/cm ² | |
| 2 | Air Pressure for positioner | Kg/cm ² | |
| 3 | Leakage of Instrument Air line | Y/N | |
| 4 | Looseness of Linkages | Y/N | |
| 5 | Leakage of Gland | Y/N | |
| 6 | Leakage of Valve Flanges | Y/N | |
| 7 | Movement of the Control Valve- Smooth | Y/N | |

5.2. Inspection Checklist : The following inspection checklist format shall be the used on Shutdown basis:

| CALIBRATION SHEET FOR CONTROL VALVE | | | |
|--|---------|---------------------|---------|
| TAG NO | | | |
| DESCRIPTION OF THE VALVE | | | |
| DATE | | | |
| SL NO | % INPUT | % POSITION FEEDBACK | REMARKS |
| | | VALVE STEM MOVEMENT | |
| 1 | 0 | | Forward |
| 2 | 20 | | |
| 3 | 40 | | |
| 4 | 60 | | |
| 5 | 80 | | |
| 6 | 100 | | |
| 7 | 80 | | Reverse |
| 8 | 60 | | |
| 9 | 40 | | |
| 10 | 20 | | |
| 11 | 0 | | |

ANNEXURE-A

| a. <u>TECHNICAL GUIDELINES FOR CHECKING OF PNEUMATIC CONTROL VALVE</u> | | | | | |
|---|--------------------------------------|------------------|---|---|--|
| SL NO | Check Point Details | Frequency | How To Check | Criteria | Action (If out of Criteria) |
| 1 | Instrument Air Line and Its Quality | Fortnightly | Visually check for presence of moisture and required Pressure | No moisture to be present | <ul style="list-style-type: none"> Instrument Manifold of the supply air by draining the drain valve. Check the source of pneumatic air Check for the functioning of drier. |
| 2 | Air Filter Regulator and Gauges | Fortnightly | Visually check for the proper Pressure required | Indication of the pressure gauge. | <ul style="list-style-type: none"> In the gauge by increase/decrease the pressure as per requirement. |
| 3 | Positioner and its Protection | Fortnightly | Visually check for Positioner condition and its fittings and its Gauges | No loose linkages of the positioner and pressure required in the gauge. | <ul style="list-style-type: none"> Arrest Leakages of the instrument air. Set right positioner fittings and its gauges. |
| 4 | Leakage of Diaphragm/ Power Cylinder | Fortnightly | Physically check for leakages | There should not be any leakage | <ul style="list-style-type: none"> Arrest the leakage by sending the same to the Instrumentation Lab. |
| 5 | Leakage from Valve Flanges | Fortnightly | There should not be any leakages | Physically check for leakages | <ul style="list-style-type: none"> Make action plan for arresting the same by isolating the process with SOP |
| 6 | Leakage from the Valve Gland | Fortnightly | Visually check for leakage from the gland | No leakage should be there | <ul style="list-style-type: none"> If yes check for any increase in temperature of the actuator, positioner. Make plan to arrest the |

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| | | | | | same on shutdown day. |
| 7 | Condition of the Linkages | Fortnightly | There should not be any misfit of the linkage. | No looseness to be observed. | <ul style="list-style-type: none"> • The link has to be properly tightened with proper tools and tackles. |

* Only for Monitoring Purpose. To be used as Check List.

ANNEXURE-B**b. TECHNICAL GUIDELINES FOR CHECKING OF PNEUMATIC CONTROL VALVE ON SHUTDOWN BASIS**

| SI NO | Area | Check Point Details | How To Check | Criteria | Action (If out of Criteria)` |
|-------|---------------------|-------------------------------------|--|--|--|
| 1 | Instrument Air Line | Quality of Air Line Leakages | Visually check for presence of moisture Visually check for any pneumatic leakages | No moisture to be present No leakages | <ul style="list-style-type: none"> • Instrument Manifold of the supply air by draining the drain valve. • Check the source of pneumatic air • Check for the functioning of drier. • From the Instrument Manifold to the Valve positioner and I/P |

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| | | I/P Converter and its Protection | Visually check for I/P Converter condition and its fittings | I/P Converter to have protection against dust and moisture | <ul style="list-style-type: none"> • Check whether the cable glanding is proper to avoid any water ingress. Check the condition of the fittings. • Check for canopy for the I/P |
| 2 | Air Filter Regulator | Condition of AFR and Its Gauges | Visually check for presence of moisture and dust | No dust or moisture to be present | <ul style="list-style-type: none"> • Whether the filter is clean by isolating the same on a shutdown day and cleaning of the filter. • Check for the condition of the increase/decrease knob and drain plug. |
| 3 | Positioner | Protection | Visually check for Positioner condition and its fittings and its Gauges | Positioner condition and its fittings and its Gauges | <ul style="list-style-type: none"> • Check for any leakage of the instrument air in the positioner fittings and its gauges. • Check whether the cable glanding is proper to avoid any |

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| | | | | | <p>water ingress. Check the condition of the fittings.</p> <ul style="list-style-type: none"> • Check for the linkages of the positioner and valve stem. |
| 4 | Diaphragm Actuator/ Power Cylinder | <p>Condition of Mounting Bolts</p> <p>Leakage of the Diaphragm/ Power Cylinder</p> <p>Protection from Water Ingress</p> | <p>Visually check whether it is loose or not</p> <p>Physically check for leakages</p> <p>Visually check for water protection is there or not</p> | <p>The nut and bolt to be firm without any loosenes s.</p> <p>There should not be any leakage</p> <p>If installed outside there should be canopy.</p> | <ul style="list-style-type: none"> •Make action plan for tightening the same by isolating the process with SOP •Arrest the leakage by sending the same to the Instrumentatio n Lab. •Install proper sheeting of the Control valve and bellow for the power cylinder shaft |
| 5 | Valve Body Flanges | <p>Condition of Nuts and Bolts</p> <p>Leakage from the Flanges</p> | <p>Visually check for Loosenes s of the nuts and bolts</p> <p>There should not be any leakages</p> | <p>No loosenes s should be there</p> <p>Physicall y check for leakages</p> | <ul style="list-style-type: none"> •Make action plan for tightening the same by isolating the process with SOP •Make action plan for arresting the same by isolating the process with |

| | | | | | SOP |
|---|----------------|---------------------------------|--|-----------------------------------|---|
| 6 | Valve Gland | Condition of the Valve Movement | Visually check for movement of the valve stem | No jerk should be there | <ul style="list-style-type: none"> •Check for gland packing and lubrication if required as per OEM recommendation. •If yes check for any increase in temperature of the actuator, positioner. Make plan to arrest the same on shutdown day. |
| | | Leakage from the Gland | Visually check for leakage from the gland | No leakage should be there | |
| 7 | Linkages | Condition of Link Rods | Visually check that there should not be any looseness | No loosenes s to be there | <ul style="list-style-type: none"> •The link has to be properly tightened with suitable tools and tackles • Set right without any slip as it shall lead to hysteresis |
| | | Condition of Key Way | Check for any slip between the actuator and the valve | No slip should be there | |
| 8 | Complete Valve | Calibrating of the Valve | Check for the movement of the valve by using Current source, | Comple t e moveme nt of the valve | <ul style="list-style-type: none"> • Calibrate the valve as per requirement and by adjusting the positioner, I/P and /or by OEM guideline. |

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| <p>9</p> | <p>Checking of the valve accessories</p> | <p>End Limit Switches</p> | <p>Check for the contact wrt the valve travel</p> | <p>Both the open and close limit switches should be enabled during operation</p> | <ul style="list-style-type: none"> • Adjust the limit switches as per requirement with proper SOP in proper for line isolation. • Check for the air pressure for the positioner and I/P |
| | | <p>Volume Boosters</p> | <p>Close the supply to the VB and check for the movement of the valve</p> | <p>It should be slow</p> | <ul style="list-style-type: none"> • Check and repair/ replace the VB. |
| | | <p>Air Lock Relays</p> | <p>Close the pneumatic supply</p> | <p>The valve should stop in the stay put condition</p> | <ul style="list-style-type: none"> • Check for any leakages in the pneumatic line • Check for the functionality of the ALR |
| | | <p>Volume Tank with NRV</p> | <p>Close the pneumatic supply to the Volume tank</p> | <p>Manually close and see that there is one cycle of operation of the valve travel.</p> | <ul style="list-style-type: none"> • The Pressure of the Volume tanks should hold when Pneumatic supply is put off. • Check for the NRV for its healthiness. |